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KML Technology Group Limited

高萌科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8065)

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Director(s)**”) of KML Technology Group Limited (the “**Company**”) proposes to amend the existing memorandum of association and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) by way of adoption of the amended and restated memorandum of association and articles of association of the Company (the “**Amended and Restated Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association respectively, for the purposes of, among others, to (i) bring the Existing Memorandum and Articles of Association in alignment with the core shareholder protection standards as set out in Appendix 3 to the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”); (ii) enable the Company to hold hybrid and electronic general meetings of shareholders; (iii) reflect certain updates in relation to the applicable laws of the Cayman Islands and the GEM Listing Rules; and (iv) make other house-keeping amendments.

The proposed amendments to the Existing Memorandum and Articles of Association (the “**Proposed Amendments**”) and the proposed adoption of the Amended and Restated Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming annual general meeting (the “**AGM**”), and will become effective upon the approval by the Shareholders at the AGM of the Company.

The details of the Proposed Amendments and the proposed adoption of the Amended and Restated Memorandum and Articles of Association, together with the notice convening the AGM, which will be set out in the circular of the Company to be despatched to the Shareholders in due course.

By order of the Board
KML Technology Group Limited
Luk Kam Ming
Chairman and Executive Director

Hong Kong, 28 June 2023

As at the date of this announcement, the executive Directors are Mr. LUK Kam Ming, Mr. CHAN Chak Lun Philip, Mr. LUK Kwai Lung and Mr. LUK Yin Cheung; and the independent non-executive Directors are Mr. LAU On Kwok, Mr. LAW Wing Chi Stephen, Dr. TSE Chi Kong and Mr. YU Wing Lok Garry.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of 7 days from the date of publication and the Company’s website at www.kml.com.hk.