日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KML Technology Group Limited
Date Submitted	4/2/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

) Stock code : 8065 Description : Ordinary Shares					
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	3,800,000,000	0.01	38,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	3,800,000,000	0.01	38,000,000		
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>					
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

38,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Aovement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option	Granted	Litercised	Gancened	Lapseu		
Scheme adopted						
pursuant to the						
written resolution						
of shareholders						
(20/09/2017)						
Exercise Price:						
HK\$0.385						
Granted on						
03/09/2018						
Ordinary shares	9,200,000	NIL	NIL	NIL	NIL	9,200,000
(Note 1)	<u> </u>				-	- <u> </u>
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
<u>5. N/A</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preferenc		N/A	-
				her class)	N/A	-
Total funds raised durin options (State currency		rom exercise o		N/A		-

Warrants to Issue Shares of the	Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares						
			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
			_			
EGM approval date			_			
(if applicable)		\				
(dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ry shares)	NIL	
			(Preference	ce shares)	N/A	- _
			(O	ther class)	N/A	-

Amount at currency of amount 1. N/A Amount at close of amount 0.utstanding Converted close of preceding month Amount at close of the close of the close of the close of the close of the month Interto a stares close of the month 1. N/A	Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A		amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>1. N/A</u>	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
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(if applicable) (/ / /) 2. N/A	Subscription price						
(d/imm/yyyy)) (/ /) 2. N/A	EGM approval date						
2. N/A	(if applicable)						
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3. N/A							
Stock code (if listed)							
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4. N/A		, , ,					
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A	<u>4. N/A</u>	_					
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Total C. (Ordinary shares) NIL (Preference shares) N/A		(/ /)					
(Preference shares) N/A				Total C (Ordina	ry shares)	NIL	
· · · · · · · · · · · · · · · · · · ·							-
				•	·		-
				U)	<u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	_	
	-	
shares (Note 1)	-	
2 NI/A		
2. <u>N</u> /A	-	
	4	
	4	
	4	
shares (Note 1)		
3. N/A		
3. <u>N</u> /A	_	
	-	
	_	
	_	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	NIL	-
(Preference shares)	N/A	
(Other class)	N/A	
		-

	<u>ler movements in</u>	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(a.a.,, , , , , , , , , , , , ,)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
N/A		
Submitted by:	Woo Siu Wai	
Title: (Director, S	<u>Company Secretary</u> ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.