日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/6/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | KML Technology Group Limited |
|----------------|------------------------------|
| Date Submitted | 4/7/2018 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| 1) Stock code : <u>8065</u> Description : <u>Ordinary Shares</u> | | | | | |
|------------------------------------------------------------------|------------------------|------------------------------------------------|--------------------------------------------------------|--|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | |
| Balance at close of preceding month | 3,800,000,000 | 0.01 | 38,000,000 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 3,800,000,000 | 0.01 | 38,000,000 | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | | | |
| | No. of ordinary shares | Par value <i>(State</i> <i>currency)</i> | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|--------------------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--------------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (HK\$):

38,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | e No. of other | | |
|-----------------------------------------|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 400,000,000 | N/A | N/A | N/A | | |
| Increase/(decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 400,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option | Schemes of th | e Issuer) | | | |
|--------------------------------|---------------|-----------------|--------------|------------|-------------------------------------|-----------------------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | shares of issuer | of issuer which |
| including EGM approval date | _ | | | | issued during the month pursuant | may be issued pursuant thereto |
| (dd/mm/yyyy) and | ľ | Movement duri | ng the month | | thereto | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| pursuant to the | | | | | | |
| written resolution | | | | | | |
| of shareholders | | | | | | |
| (20/09/2017) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | <u> </u> |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | · | | | |
| | | Tota | IA. (Ordina | rv shares) | NIL | |
| | | | (Preferend | | N/A | - |
| | | | • | her class) | N/A | - |
| Total funds raised durir | a the month f | from exercise o | • | | · · | - |
| options (State currency | | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Liste | b | | | |
|--------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | _ | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | | \ | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total | B. (Ordina | ry shares) | NIL | |
| | | | (Preference | ce shares) | N/A | - _ |
| | | | (O | ther class) | N/A | - |
| | | | | | | |

| Amount at currency of amount 1. N/A Amount at close of amount 0.utstanding Converted close of preceding month Amount at close of the close of the close of the close of the close of the month Interto a stares close of the month 1. N/A | Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-------------------|-----------------------|-------------------------|--------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A | | amount | close of preceding | Converted during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | <u>1. N/A</u> | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2. N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) 2. N/A | issuable (Note 1) | | | | | | |
| (if applicable) (/ / /) 2. N/A | Subscription price | | | | | | |
| (d/imm/yyyy)) (/ /) 2. N/A | EGM approval date | | | | | | |
| 2. N/A | (if applicable) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Total C. (Ordinary shares) NIL (Preference shares) | (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Total C. (Ordinary shares) NIL (Preference shares) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) (If applicable) | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 3. N/A | | | | | | | |
| 3. N/A | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A | 3. N/A | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) <u>4. N/A</u> <u>4. N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares)NIL (Preference shares)N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| 4. N/A | | , , , | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | <u>4. N/A</u> | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | Stock code (if listed) | | | | | · | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A | | | | | | | |
| Total C. (Ordinary shares) NIL (Preference shares) N/A | | (/ /) | | | | | |
| (Preference shares) N/A | | | | Total C (Ordina | ry shares) | NIL | |
| | | | | | | | - |
| | | | | • | · | | - |
| | | | | U) | <u> </u> | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------------|
| | thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | - | |
| | _ | |
| | - | |
| shares (Note 1) | - | |
| | | · |
| 2 NI/A | | |
| 2. <u>N</u> /A | - | |
| | 4 | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>N</u> /A | _ | |
| | - | |
| | _ | |
| | _ | |
| shares (Note 1) | | <u></u> |
| | | |
| Total D. (Ordinary shares) | NIL | - |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | - |

| | <u>ler movements in</u> | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|-------------------------|----------------------------------|--------------------------------------------|-------|---|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (a.a.,, , , , , , , , , , , , ,) | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------------------------|--------------------------------------------|-------|---|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> </u> | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (uu/mm/yyyy) | | | N/A | <u>N/A</u> |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| | Total E. (Ordinar shares (Preference shares (Other class | s) <u>NIL</u> s) <u>N/A</u> | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL | | | |
|------------------------------------------------------------------------------------------------------------------|-----|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): | | |
|---------------------|------------------------------------------------------------------------|--|
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Woo Siu Wai | |
| Title: (Director, S | <u>Company Secretary</u> ecretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.