

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017				
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer KM	IL Technology Group Li	mited		
Date Submitted 3/1	/2018			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>8065</u> De	escription : Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth 3,800,000,000	0.01	38,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,800,000,000	0.01	38,000,000	
(2) Stock code : N/A De	escription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e	nd of the month	(HK\$) :	38,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/(decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of th	e Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date		Movement duri	ng the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and class of shares					thereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		month
Share Option	Granica	Excroised	Cariochica	цироси		
Scheme adopted						
pursuant to the						
written resolution						
of shareholders						
(20/09/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
( / / )						
(Note 1)						· -
(Note 1)						
3. N/A						
011171						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina		NIL	<u>-</u>
			•	ce shares)	N/A	_
			(Ot	ther class)	N/A	_
Total funds raised durin		from exercise o	of			
options (State currency)	)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A		)	_			
( / / )						
Class of shares issuable (Note 1)			-			
EGM approval date (if applicable)	( / /		<del>.</del> -			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total E	(Preferen	ary shares) nce shares) Other class)	NIL N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monun	month		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )	<del></del>				
<u>Z. 11/74</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
0.14/74	<u> </u>					
	_					
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )	<del></del>				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/111111/yyyy)	( , , , )	<u></u>	Total C. (Ordina	ary shares)	NIL	
				ce shares)	N/A	_
				ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
-	Silates (Note 1)		
	N1/A		
2.	N/A		
l .			
-	( / / )		
-	shares (Note 1)		
-			
3.	N/A		
0.	IV/T		
-			
-			
_	shares (Note 1)		
1 _			
	Total D. (Ordinary shares)	NIL	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements in	Issued Share Capital				<b>N</b> 1 (	NI C
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Ν/Δ	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
5.	Scrip dividend	At price : State	Issue and allotment	( / /	)		
	·	currency——	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mmˈ/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
8.	Consideration	At price . State	issuable (Note 1)  Issue and allotment	( / /	)		
	issue	At price: Glate currency———	date : (dd/mm/yyyy)	`	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(43/1111////////			N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of the
Type of Issue	mereto	month
Class of sharesissuable (Note 1)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinar shares		
(Preference shares	<i>'</i>	_
(Other class		<del>-</del>
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1		NIL
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued S	hare

Remarks (if any):
N/A
Submitted by: Woo Siu Wai
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Coordiary or early defined smoot)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.