

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number:** 20170608-I17050-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Unless otherwise defined herein, capitalised terms and expressions used in this form shall have the same meanings as defined in the prospectus dated 29 September 2017 issued by KML Technology Group Limited (the “Company”).

**Company name:** KML Technology Group Limited  
高萌科技集團有限公司

**Stock code (ordinary shares):** 8065

This information sheet contains certain particulars concerning the Company which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 October 2017.....

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 16 October 2017

**Name of Sponsor(s):** Kingsway Capital Limited

**Names of directors:** Executive Directors  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)  
Mr. Luk Kam Ming (陸鑑明)  
Mr. Chan Chak Lun Philip (陳澤麟)  
Mr. Luk Kwai Lung (陸季農)  
Mr. Luk Yin Cheung (陸彥彰)

Independent Non-Executive Directors  
Mr. Lau On Kwok (劉安國)  
Dr. Tse Chi Kong (謝智剛)  
Mr. Law Wing Chi Stephen (羅永志)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares held	Approximate percentage of shareholding
	KML Holdings Limited	138,000,000	34.5%
	Mr. Luk Kwai Lung	138,000,000	34.5%
	Mr. Luk Yin Cheung	138,000,000	34.5%
	Mr. Luk Kam Ming	162,000,000	40.5%
	Ms. Leung Kwok Yee	162,000,000	40.5%

## Notes:

Each of Mr. Luk Kwai Lung and Mr. Luk Yin Cheung owns one common share in KML Holdings Limited, representing 50% of the issued share capital of KML Holdings carrying voting rights. Mr. Luk Kwai Lung and Mr. Luk Yin Cheung also own approximately 50% and approximately 50%, respectively, of the issued preferred shares in KML Holdings Limited which do not carry voting rights but only rights to dividends.

Each of Mr. Luk Kam Ming and Ms. Leung Kwok Yee holds 105,000,000 and 57,000,000 Shares respectively. Mr. Luk Kam Ming is the spouse of Ms. Leung Kwok Yee. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Luk Kam Ming is deemed to be interested in all the Shares in which Ms. Leung Kwok Yee is interested or deemed to be interested under the SFO, and vice versa.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square  
Hutchins Drive  
PO Box 2681, Grand Cayman  
KY1-1111  
Cayman Islands

Head office and principal place of business: B12, G/F  
Shatin Industrial Centre  
Siu Lek Yuen Road  
Shatin, New Territories  
Hong Kong

Web-site address (if applicable): [www.kml.com.hk](http://www.kml.com.hk)

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Share registrar:

**Principal share registrar**

Conyers Trust Company (Cayman) Limited  
 Cricket Square  
 Hutchins Drive  
 P.O. Box 2681, Grand Cayman  
 KY1-1111  
 Cayman Islands

**Hong Kong Share Registrar**

Tricor Investor Services Limited  
 Level 22, Hopewell Centre  
 183 Queen's Road East  
 Hong Kong

Auditors:

Deloitte Touche Tohmatsu**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in providing engineering and mechanical engineering solutions and services.

**C. Ordinary shares**Number of ordinary shares in issue: 400,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 5,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

N/A

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**Responsibility statement**

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

*[The remainder of this page is intentionally left blank.]*

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Signed:

\_\_\_\_\_  
Mr. Luk Kam Ming (陸鑑明)  
(Executive Director)

\_\_\_\_\_  
Mr. Chan Chak Lun Philip (陳澤麟)  
(Executive Director)

\_\_\_\_\_  
Mr. Luk Kwai Lung (陸季農)  
(Executive Director)

\_\_\_\_\_  
Mr. Luk Yin Cheung (陸彥彰)  
(Executive Director)

\_\_\_\_\_  
Mr. Lau On Kwok (劉安國)  
(Independent Non-executive Director)

\_\_\_\_\_  
Dr. Tse Chi Kong (謝智剛)  
(Independent Non-executive Director)

\_\_\_\_\_  
Mr. Law Wing Chi Stephen (羅永志)  
(Independent Non-executive Director)

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*