

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/g | For the month ended (dd/mm/yyyy): 30/11/2017 | | | | |
|---|--|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and | Clearing Limited | | | | |
| Name of Issuer KM | L Technology Group Li | mited | | | |
| Date Submitted 4/12 | 2/2017 | | | | |
| . Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8065</u> De | escription : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding me | onth 3,800,000,000 | 0.01 | 38,000,000 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 3,800,000,000 | 0.01 | 38,000,000 | | |
| (2) Stock code : N/A De | escription : <u>N/A</u> | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding me | onth N/A | <u>N/A</u> | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descrip | tion: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| Total authorised share capital at the e | nd of the month | (HK\$) : | 38,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|--------------------------------------|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 400,000,000 | N/A | N/A | N/A |
| Increase/(decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 400,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option | Schemes of th | e Issuer) | | | |
|----------------------------------|--------------|-----------------|---------------|-------------|-------------------|--------------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | shares of issuer | of issuer which |
| including EGM | | | | | issued during the | may be issued |
| approval date | | Movement duri | ng the month | | month pursuant | pursuant thereto |
| (dd/mm/yyyy) and class of shares | | | | | thereto | as at close of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| Share Option | Granica | Excroised | Cariochica | цироси | | |
| Scheme adopted | | | | | | |
| pursuant to the | | | | | | |
| written resolution | | | | | | |
| of shareholders | | | | | | |
| (20/09/2017) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | · - |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 011171 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | | NIL | <u>-</u> |
| | | | • | ce shares) | N/A | _ |
| | | | (Ot | ther class) | N/A | _ |
| Total funds raised durin | | from exercise o | of | | | |
| options (State currency) |) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|--|---|---|
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | - - - | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | |) | _ | | | |
| (/ /) | | | | | | |
| Class of shares issuable (Note 1) | | | - | | | |
| EGM approval date (if applicable) | (/ / | | . - | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total E | (Preferen | ary shares) nce shares) Other class) | NIL N/A N/A | - - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1. N/A | outstanding | month | monun | month | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| <u>Z. 11/74</u> | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 0.14/74 | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | <u> </u> | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (GG/111111/yyyy) | (, , ,) | <u></u> | Total C. (Ordina | ary shares) | NIL | |
| | | | | ce shares) | N/A | _ |
| | | | | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Optio | ons (other than under Share Option Schemes) | | |
|-------|---|--|---|
| if a | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | Silates (Note 1) | | |
| | N1/A | | |
| 2. | N/A | | |
| l . | | | |
| | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | | | |
| 3. | N/A | | |
| 0. | N/A | | |
| - | | | |
| - | | | |
| | | | |
| _ | shares (Note 1) | | |
| 1 _ | | | |
| | Total D. (Ordinary shares) | NIL | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | (Other class) | IN/A | |
| | | | |

| Ot | her Movements in | Issued Share Capital | | | | N 1 (| NI C |
|----|------------------|---------------------------|---|-------|---|---|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Ν/Δ | NI/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment | (/ / |) | | |
| | · | currency—— | date: (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mmˈ/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|-----------------------------|---|-------|---|---|---|
| | Type of issue | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares | | | | |
| 8. | Consideration | At price . State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | issue | At price: Glate currency——— | date : (dd/mm/yyyy) | ` | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (43/1111//////// | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | No. of new shares of issuer issued | No. of new shares of issuer which may be |
|--|---|---|
| | during the month | issued pursuant |
| | pursuant thereto | thereto as at close of the |
| Type of Issue | mereto | month |
| Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | |
| Total E. (Ordinar shares | | |
| (Preference shares | <i>'</i> | _ |
| (Other class | | - - |
| | | |
| | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1 | | NIL |
| (2 | 2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Issued S | hare |

| Remarks (if any): |
|---|
| N/A |
| |
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| |
| |
| |
| Submitted by: Woo Siu Wai |
| Title: Company Secretary |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Coordiary or early defined smoot) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.